

Notice reference number: TBA

Notice date: 21/12/2016

## What's this about?

Effective date: 22/12/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

### Title

Kalium Lakes Limited – Admission and Commencement of Official Quotation

### Description

Kalium Lakes Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Wednesday, 21 December 2016.

Official quotation of the Company’s securities will commence at 11:30 am AEDT (8:30 am WST) on Thursday, 22 December 2016.

The Company raised \$6 million pursuant to the offer under the prospectus dated 4 November 2016 (“Prospectus”) by the issue of 30,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 63,894,894 fully paid ordinary shares

ASX Code: KLL

Time: 11:30 AM AEDT (8:30 AM WST)

Date: Thursday, 22 December 2016

ASX Trade Abbreviation: KALIUM

ISIN: AU000000KLL6

Home Branch: Perth

Industry Classification: TBA

Registered Office: RSM Australia  
Ground Floor 8 St George’s Terrace  
PERTH, WA 6000  
Tel: +61 8 9443 1100

Company Secretary: Gareth David Widger

Share Registry: Computershare Investor Services Pty Limited  
Level 11, 172 St George’s Terrace  
Perth WA 6000  
Ph: 1300 850 505 or +613 9415 4000

Balance Date: 30 June

CHES:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia
Dividend Policy:	See page 46 (section 2.7) of the prospectus dated 4 November 2016 ("Prospectus") for further details.
Activities:	Exploration and development company focused on developing the Beyondie potash project in Western Australia.
Lead Manager:	Burnvoir Corporate Finance
ASX Restricted Securities:	57,769,847 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.  9,000,000 options exercisable at \$0.25 each, expiring on 16 December 2019, will be escrowed for a period of 24 months from the date of official quotation.  20,000,000 performance rights with terms and conditions as set out at pages 190 to 192 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.  129,999 fully paid ordinary shares will be escrowed until 4 August 2017.

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#### What do I need to do and by when?

##### Instructions

Please refer to the Prospectus and the Company's website for further information.

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#### Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Jeremy Newman	(08) 9224 0000

##### Disclaimer