



MARKET RELEASE

21 December 2016

Kalium Lakes Limited

PRE-QUOTATION DISCLOSURE

Kalium Lakes Limited (the "Company") was admitted to the Official List of ASX Limited today, 21 December 2016. Official Quotation of the Company's securities will commence at 11:30 am AEDT (8:30 am WST) on Thursday, 22 December 2016.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A, Information Form and Checklist and Annexure 1.
4. A copy of the Company's constitution.
5. Audited accounts for Kalium Lakes Potash Pty Ltd for the financial year ended 30 June 2016.
6. A statement confirming:
 - a. completion of the offer set out in the Company's prospectus dated 4 November 2016 ("Prospectus");
 - b. completion of the restructure of Kalium Lakes Potash Pty Ltd;
 - c. a schedule of restricted securities;
 - d. compliance with listing rule 3.1; and
 - e. that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
7. The terms and conditions of the Company's advisor options.
8. The Company's management option plan rules.
9. The Company's performance rights plan rules.
10. Securities trading policy.

Security Code: KLL

Jeremy Newman

Senior Adviser, Listings Compliance (Perth)