

## ASX Release

Tuesday 23 May 2017

### **Cleansing Notice - Issue Of Shares**

Kalium Lakes Limited (KLL), has today issued a total of 13,235,295 new fully paid ordinary shares (Shares) in the Company at an issue price of A\$0.34 per share.

KLL gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) that:

- 1) KLL issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) as at the date of this notice KLL has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to KLL; and
  - b) section 674 of the Corporations Act;
- 3) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be set out in this notice under Section 708A(6)(e) of the Corporations Act.

Gareth Widger  
Company Secretary