

Wednesday 31 July 2019

Despatch Completed: Retail Entitlement Offer Booklet

Further to the announcement earlier today, Kalium Lakes Limited (Kalium Lakes or Company) advises that the Retail Offer Booklet, along with personalised application forms, has now been despatched to eligible shareholders.

Eligible shareholders are advised that details regarding the Retail Entitlement Offer, a copy of the Retail Offer Booklet and an online application facility can be accessed at the following website:

<https://KaliumLakesOffer.thereachagency.com>

The Company encourages shareholders who wish to participate to act promptly in submitting their application forms.

The Retail Entitlement Offer to which this Retail Offer Booklet relates closes at 5.00pm (Sydney time) on Wednesday 14 August 2019 (unless extended).

Each shareholder's personalised entitlement and acceptance form details that shareholder's entitlement and is to be completed in accordance with the instructions provided on the form and the instructions in this Retail Offer Booklet under "How to Apply".

To participate, you must ensure that you have completed your application by paying application monies by BPAY®, or by lodging your completed Entitlement and Acceptance Form with your Application Monies paid by cheque, bank draft or money order, so that these are received by Computershare (Kalium Lakes' registry provider) before 5:00pm (Sydney time) on Wednesday 14 August 2019.

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