

Friday 2 August 2019

Notification under Section 708A(5)(e) of Corporations Act 2001 (Cth)

This notice is given by Kalium Lakes Limited (ASX: KLL) (**Kalium** or **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by the Australian Securities and Investments Commission (**ASIC**).

Kalium confirms that it has issued:

- a) 34,974,915 fully paid ordinary shares in the Company (**Shares**) under a placement to institutional and sophisticated investors and 870,000 Shares to various third parties (together the **Issued Shares**); and
- b) 41,273,549 Shares pursuant to the institutional component of the accelerated non-renounceable pro rata entitlement offer.

Notice is given under section 708A(5)(e) of the Corporations Act as modified by ASIC.

The Company hereby gives notice that:

- c) The Issued Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- d) This notice is being given under section 708A(5)(e) of the Act.
- e) As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act.
- f) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

Signed for and on behalf of the Board of Kalium Lakes Limited



Gareth Widger
Company Secretary